



THE CFO AGENCY

5 STAGES TO REVENUE GROWTH

Financial Chaos to Financial Ease

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1 Your Relationship With Money

Being Willing to have Money Conversation

Stop the Chaos and the Overwhelm

Prosperity Principles

2 Baseline Security

Robbing Peter to pay Paul

Positive Cashflow

Money Management Systems

3 Acceleration

Not Having the Right Team

Learn to Make Decisions with Numbers

Dynamic Planning

4 Wealth Building

Knowledge and Skills

Right Thing at the Right Time for YOU

New Relationship with Money

5 Legacy

Sustainability

Financial File Cabinet

Leadership and Collaboration

CHALLENGES

PRIORITIES

SOLUTIONS