



THE CFO AGENCY

5 STAGES TO REVENUE GROWTH

Financial Chaos to Financial Ease

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1 Your Relationship With Money

2 Baseline Security

3 Acceleration

4 Wealth Building

5 Legacy

CHALLENGES

Being Willing to have Money Conversation

Robbing Peter to pay Paul

Not Having the Right Team

Knowledge and Skills

Sustainability

PRIORITIES

Stop the Chaos and the Overwhelm

Positive Cashflow

Learn to Make Decisions with Numbers

Right Thing at the Right Time for YOU

Financial File Cabinet

SOLUTIONS

Prosperity Principles

Money Management Systems

Dynamic Planning

New Relationship with Money

Leadership and Collaboration